



PSA App Version 1.1 - Release Notes Wednesday, March 22, 2023

This is a summary of new features, bug fixes, and any other changes included in the new version of the PSA App. Please refer to the PSA Event Calendar to find training sessions to get more detailed instructions on these changes.

What's New?

- Dashboard Permissions - all users from the same company can **view all** projects & Pre-job forms
 - *Reminder- Existing permission remains for the user assigned to form has the rights to complete form*
- Dashboard Expand All & Collapse All for viewing projects
- Who is impacted?
 - General Contractors, Subcontractors and Tiered Subcontractors

What Else is Changing?

- Feature description
 - Dashboard General Contractor: displays General Contractor Pre-Job Form, all Subcontractors & Sub-Tiers for each project.
 - Dashboard Subcontractors & Sub-Tiers: can view General Contractor assigned; Subcontractor Pre-Job Form & Tiers linked to Subcontractor.
 - Dashboard: Assigned to: & Email assigned to complete Pre-Job form
 - Dashboard: Form requiring action displayed in RED
 - Pre-Job Form Icons updated – Step 5 Crew and Assignment & Step 6 Tiered Subcontractor icons updated to named action – Save, Edit & Delete
- Who is impacted?
 - General Contractors, Subcontractors and Tiered Subcontractors

What has been fixed?

- Link to open Pre-Job Form in Revise and Resubmit notification not working – when trying to open a Pre-Job Form link in the notification to the contractor that the Form has been returned for revision, the App would give an error that the page couldn't be found
 - Link in notification has been updated to include the complete address of the form
 - Bug has been completely resolved
 - Who is impacted?
 - General Contractors, Subcontractors and Tiered Subcontractors
- Upload Attachment Failure – when trying to upload an attachment to the Project Details, the App was giving an error and the file would not get uploaded

- Code has been updated to allow upload to be completed
 - Bug has been completely resolved
 - Who is impacted?
 - PSA Specialists
- Contractor selection window not expanding – when trying to add a contractor to a project, the window with the contractor search would not expand to show all results of a search
 - Window style has been updated to allow it to expand
 - Bug has been completely resolved
 - Who is impacted?
 - PSA Specialists

SAMPLE

1. Dashboard General Contractor

- a. Expand & Collapse, View GC Form, Subcontractor Form & Tiers, Assigned to-Email & Action in RED

PSA Projects for STRAIGHT LINE GENERAL CONTRACTORS, INC.

+ Expand All - Collapse All

General Contractor View

- > CZ-22Train,T5 - Madison HS WSM SL-Train
- > CZ01.T16 - Holmes ES WSM & JUF, LLB Precons-SL Train
- > C01.Train.T17 - Hoover HS CTE Classrom Remodels -SL-Train
- ▼ CZ23.Train.T13 - Taft MS JUF & Makerspace SL-Train

Company	Project Role	Assigned Specialist	Pre-Job Form	Actions
▼ STRAIGHT LINE GENERAL CONTRACTORS, INC.	General Contractor	lwalden@gafcon.com	Status: Draft Assigned to: Straight Line Email: sline@mailinator.com	Complete Form
BAKER ELECTRIC, INC	Subcontractor	--	Status: Not Started Assigned to: Baker Electric Email: baker@mailinator.com	View Form
▼ JDS PLUMBING & MECHANICAL	Subcontractor	--	Status: Not Started Assigned to: JDS Plumbing Email: jds@mailinator.com	View Form
RAMONA PAVING & CONSTRUCTION CORP.	Tiered Subcontractor	lwalden@gafcon.com	Status: Submitted --	View Form

GC can view Subcontractors & Tiers

2. Dashboard Subcontractor & Tiered Subcontractors

- a. Expand & Collapse, Sub can view General Contractor, all Sub Tiers linked to Sub Assigned to-Email & Action in RED

PSA Projects for BAKER ELECTRIC, INC

+ Expand All - Collapse All

Subcontractor View

- ▼ CZ-22Train,T5 - Madison HS WSM SL-Train

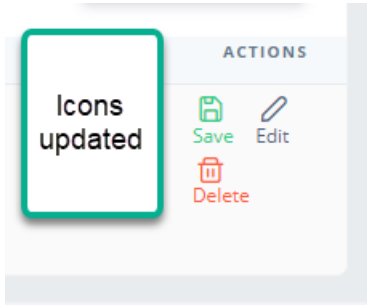
Company	Project Role	Assigned Specialist	Pre-Job Form	Actions
▼ STRAIGHT LINE GENERAL CONTRACTORS, INC.	General Contractor	smahan@gafcon.com	Status: Published Assigned to: Straight Line Email: sline@mailinator.com	View Form
▼ BAKER ELECTRIC, INC	Subcontractor	--	Status: Submitted Assigned to: Baker Electric Email: baker@mailinator.com	View Form
JDS PLUMBING & MECHANICAL	Tiered Subcontractor	smahan@gafcon.com	Status: Not Started --	View Form

View Tier Subs

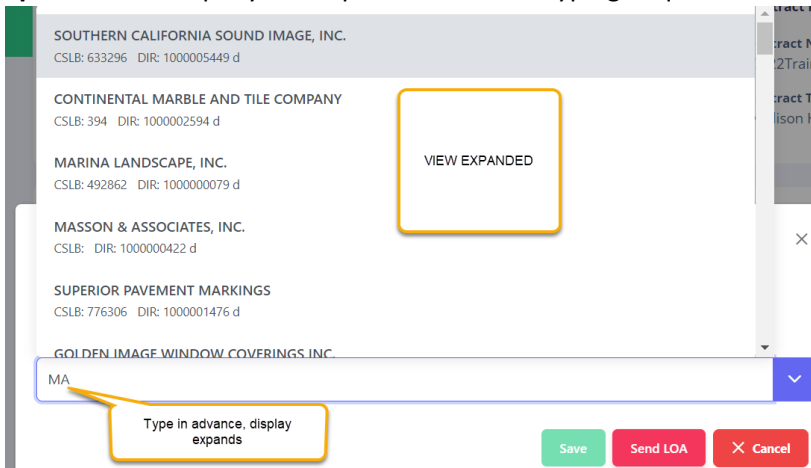
- > CZ-22-T1 - Health Sciences High School and Middle College - Remove and Replace HVAC Rooftop Units-R&S Train
- ▼ CZ-22-Train.T1 - King Chavez Academy of Excellence WSM-R&S Train

Company	Project Role	Assigned Specialist	Pre-Job Form	Actions
▼ RUDOLPH AND SLETTEN, INC.	General Contractor	psatester@mailinator.com	Status: Not Started Assigned to: Rudy Sloan Email: rcontractor@mailinator.com	View Form
BAKER ELECTRIC, INC	Subcontractor	--	Status: Draft Assigned to: Baker Electric Email: baker@mailinator.com	Complete Form

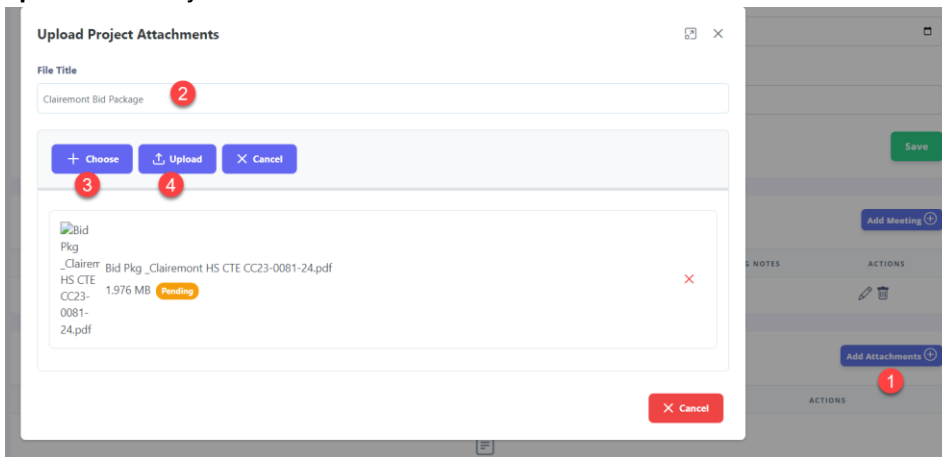
3. Pre-Job Form Action Icons updated



4. Specialist – Company List Expand View when typing in quick find for assignment of companies



5. Specialist – Project Attachments



Project Attachments Add Attachments (+)

TITLE	FILE NAME	UPLOADED DATE	UPLOADED BY	ACTIONS
Clairemont Bid Package	Bid Pkg _Clairemont HS CTE CC23-0081-24.pdf	03/22/2023 04:44 PM		✓ Uploaded File "Bid Pkg _Clairemont HS CTE CC23-0081-24.pdf". ✕